



CPBI MANITOBA REGION BREAKFAST SESSION

Economic Forecast



DATE
Thursday
January 23, 2014

LOCATION
The Fort Garry Hotel

TIME
Breakfast 7:30 - 8:00 am
Session 8:00 - 9:15 am

FREE PARKING
is available at
The Fort Garry Hotel.
Validation at the
Registration Desk.

**Bring your
business card
to enter the
prize draw**

Going Green

Amidst growing environmental concerns, CPBI Manitoba has made the move toward sustainability by reducing our use of paper. Paper handouts will not be provided at CPBI breakfast sessions. Copies of session presentations will be emailed on request following each session.

2013 marked another challenging year for Canadian investors. Canadian equities lagged virtually all developed markets suffering under the weight of a precipitous decline in gold bullion and gold equities. Sluggish global growth and in particular slowing growth in China also weighed on most commodities adding to the pressure on the sector and with interest rates on the rise bond investors were faced with their first year of negative returns since 1999. However it wasn't all bad news as outside of materials most other sectors performed more in line with other developed markets. Investors who ventured outside our borders were richly rewarded. In particular, in the United States where equities were able to climb a wall of worry and post spectacular returns.

With economic growth starting to pick up and the Federal Reserve poised to reduce its quantitative easing program we will outline where we see both the risks and the most attractive opportunities in the year ahead and why?

Ron Hanson, Chief Investment Strategist



Ron Hanson was appointed Chief Investment Strategist of GLC in April 2013. He is responsible for economic and capital market research and development of capital market outlooks. As a key member of GLC's investment strategy committees, with broad market theme expertise, he is lead portfolio manager for London Capital's monthly income mandate.

Ron was previously lead portfolio manager of GWLIM's mid cap Canada and science and technology mandates. He has also been co-manager of GWLIM North American mid cap (Quadrus), lead portfolio manager of the ethics mandate, and assisted in the management of GWLIM's Canadian equity mandate. Before joining GWLIM in 1996, Ron spent five years in corporate lending with CIBC and The Great-West Life Assurance Company.*

Ron is a Chartered Financial Analyst charterholder and holds an Bachelor of Commerce(Hons) degree from the University of Manitoba.

**GLC is a Canadian portfolio management subsidiary of The Great-West Life Assurance Company*



Registration

Economic Forecast Thursday, January 23, 2014

Name(s) of attendees (Please list additional names on separate sheet)

Member

Non-Member

Feel free to bring a colleague!

Organization Name

Fax

Phone

Email

Continuing Education Credits

This session will qualify for Continuing Education credits, pending approval.

Continuing Education certificate required:

Yes

No

Session Fee

CPBI Member - \$45.00 (\$42.86 + GST)

Non-Member - \$95.00 (\$90.48 + GST)

GST Number R106865330

Payment Method

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Registration Deadline: Tuesday, January 21, 2014

**Cancellation Policy: Cancellations will be accepted until noon the day before the session.
Non-attendees or cancellations received after this time will be invoiced.**